

PRESS RELEASE

RESULTS FOR QUARTER / YEAR ENDED 31 ST MARCH, 2026

Advance Agrolife's Q4 FY26 PAT at ₹ 74.61 million is up by 422%

Q4 FY26 Revenue at ₹ 1259.07 million is up by 40%

FY26 revenue at ₹ 6417.5 million increases by 28%

FY26 PAT at ₹ 352.8 million increases by 38%

Jaipur, May 8, 2026: Advance Agrolife Limited (AAL), a leading agri-input company, has announced its results for the fourth quarter and 12 months period ended on March 31, 2026.

Q4 & FY26 key highlights

- AAL's Q4 FY26 total revenue at ₹ 1259.07 million increased by 40% Y-o-Y on the back of Q4 FY25. Revenue for FY 2026 was ₹ 6417.5 million; a robust 28% over FY 2025.
- EBITDA for Q4 FY26 at ₹ 133.8 million increased by 128% Y-o-Y; and EBIDTA for FY26 at ₹ 636.9 million rose by 34%. EBITDA margin for Q4 were at 10.8%; up 425 bps Y-o-Y; and EBITDA margin for the year were 9.99%; up 50 bps over the previous year. PAT for Q4 FY26 at ₹ 74.61 million was up 422% whereas PAT for FY26 at ₹ 352.84 million was up by 38% over FY 25.
- During the quarter, AAL further strengthened its backward integration capabilities with the production of Pretilachlor Technical (5000 MT p.a.) and its intermediate PEDTA (2,6-Diethyl-N-(2-propoxyethyl) Aniline) (3700 MT p.a.) at its Manufacturing facility I located at E-39, RIICO Industrial Area, Bagru (Ext.), Jaipur — 303007, Rajasthan, India.
- During Q4, CARE Ratings Limited upgraded AAL's ₹ 1008.9 million Long Term Bank Facilities from BBB to BBB+.
- AAL is in the process of setting up a 3.75 MW solar power plant with the objective of increasing the use of renewable energy and reducing its carbon footprint. The project is presently under implementation, and necessary regulatory approvals are under process. Further procurement and execution activities are yet to be initiated.
- AAL aims to commence operations at our new Unit-4 technical manufacturing facility at Gidani (Raj.) by Q2 FY27, with an estimated first-phase capital expenditure of approximately ₹ 250 million. This expansion will significantly enhance the company's technical manufacturing capabilities and support future growth.
- Company has entered into an MOU for acquisition of land admeasuring 17,491.02 sq. mtrs. for setting up a new plant, proposed to be named Unit-5, situated at Dahej II GIDC Industrial Estate, Bharuch, Gujrat for manufacturing of technical grade pesticides.

Financial Highlights – Q4 & FY26

Particulars (₹ Millions)	Q4FY26	Q4FY25	YoY	FY26	FY25	YoY
Total Revenue	1259.1	900.9	40%	6417.5	5028.8	28%
EBITDA	133.8	58.8	128%	639.9	476.3	34%
EBITDA margin (%)	10.6	6.5	425 bps	9.9	9.5	50 bps
PAT	74.6	14.3	422%	352.8	256.4	38%
Diluted EPS (₹ Per share)	1.05	0.32		6.5	5.7	

Commenting on the quarterly and the full year’s financial performance, Mr Omprakash Choudhary, CMD, Advance Agrolife Limited said, “Advance Agrolife delivered a strong performance in FY26, and Q4 FY26 further indicates a stronger outlook ahead. Our financial performance for the year is the culmination of relentless efforts towards improving internal efficiencies, strengthening backward integration, expanding the customer base, and continuing to remain a strong and reliable partner to our marquee clients. I would like to congratulate the entire team of Advance Agrolife for delivering a robust performance in the maiden year following the Company’s listing in October 2025. We look forward to FY2027 with great anticipation and excitement.”

About Advance Agrolife Limited

Advance Agrolife Limited (AAL) [BSE: 544562; NSE: ADVANCE] is a leading manufacturer of a broad spectrum of technical and formulated agrochemical products, including insecticides, fungicides, herbicides, and plant growth regulators, primarily serving the B2B segment. The company operates three state-of-the-art manufacturing facilities and is in the process of establishing its fourth facility in Jaipur, Rajasthan, India. These facilities are supported by well-equipped quality testing laboratories to ensure consistent product standards. Advance Agrolife holds over 400 product registrations across herbicides, insecticides, fungicides, and plant growth regulators, enabling extensive market penetration and a strong presence in the agri-input industry.

Forward-Looking Statement:

These forward-looking statements are based on our current plans, estimates and expectations and actual results may differ materially from those suggested by such forward-looking statements. This could be due to risks or uncertainties associated with expectations relating to, and including, regulatory changes pertaining to the industries in India in which we operate and our ability to respond to them, our ability to successfully implement our strategy, our growth and expansion, technological changes, our exposure to market risks, general economic and political conditions in India which have an impact on its business activities or investments, the monetary and fiscal policies of India, inflation, deflation, unanticipated turbulence in interest rates, foreign exchange rates, equity prices or other rates or prices, the performance of the financial markets in India and globally, changes in domestic laws, changes in the incidence of any natural calamities and/ or violence, regulations and taxes and changes in competition in the industries in which we operate.

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